



My Life Financial Services working for everyone

Doing Our Homework

At My Life Financial Services, we make sure we give you the optimum recommendations for your portfolio. That's why we rely on the research from Lonsec, for both direct equities and managed funds.

When choosing a fund manager for you, we may personally interview ten managers, to come up with one recommendation in your portfolio.

Here are the fund managers we've interviewed and the products we've researched over the past three months.

- HFA: Octane Fund, International Share Fund and Diversified Hedge Fund
- Perennial: Australian Share Fund and International Property Fund
- Macquarie: International Infra Structures Fund, Direct and Listed Property Fund, The Fusion Fund, BRIC's Fund
- EQT: International Property Fund, Absolute Return Fund, International Share Fund,
- Perpetual: Geared Portfolio, Industrial Share Fund.
- BT: Australian Share Fund, Australian Property Fund, Microcap Fund, Property Fund
- UBS: UBS Property Fund, with this an update on Centro CNP
- Platinum: Review of the International Fund, Japan Fund and Asian Fund

To ensure your portfolio is working hardest for you, we're in touch with Lonsec on a daily basis, checking out what you should buy, sell or hold. So you'll always know you're getting the best, up-to-the minute advice.

The true meaning of Business Community

Nick, our Paraplanner is currently completing a B.Bus degree, for which he recently received a distinction, top work! He's been enlightening us on the concept of 'Social Marketing' or when business not only satisfies the needs of the clients, but the long term needs of society at large. We realised that at My Life Financial Services, we have been practicing this for years.

Getting A Buzz From Giving

We've always been committed to helping others. Our main charity is [Project Lorosae](#) which supports a village

learn more about this at www.mlfs.com.au

James recently gave a large donation to the MS society, in return for a kiss from Betty Cuthbert. Intrigued? Find out more about the MS Society at www.msaustralia.org.au

We donated to the East Bali Poverty Fund after James spoke at the Australian Lawyers Surfing Association conference in Bali. For more information go to www.eastbalipovertyproject.org

As well as contributing to the charities, we were also happy to sponsor Samantha Cornish (see pic below or [click here for more pics](#)) who finished 2007 ranked 4th in the world in the Association of Professional Surfers, the equivalent to the Grand Prix of surfing.

James met Sam at the Layne Beachly Surfing contest in August last year and was annoyed at how little support she was getting. At that time Sam was ranked No 1 in the world, had no major sponsors and had to travel, feed and accommodate herself in Peru and Hawaii over the following 3 months. The prize money for female surfers is not great by any standards so the support of My Life Financial Services enabled Sam to fund the Hawaiian leg of the Protour and no doubt contributed to her success! Find out more about Sam and the female world of surfing at www.aspworldtour.com



We're passionate about working harder for you and for the community, and look forward to growing and expanding along with our clients. We are resourced for growth, a good example being the recent introduction of a state of the art IT platform. Please let your friends, colleagues or family know about the expertise and service My Life Financial Services provides by forwarding this email to them.

You can always get in touch with us at:

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Website: www.mlfs.com.au

Kind regards

A handwritten signature in black ink that reads 'James Walker-Powell'.

James Walker-Powell

General Advice Warning: This advice may not be suitable to you because it contains general advice that has not been tailored to your personal circumstances. Please seek personal financial advice prior to acting on this information.

Investment Performance: Past performance is not a reliable guide to future returns as future returns may differ from and be more or less volatile than past returns.

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